

MGI Funds plc ("the Company")

Additional Information for Investors in the Federal Republic of Germany

This document (the "German Country Supplement") dated 15 December 2020 forms part of and should be read in conjunction with the prospectus for MGI Funds plc (the "Company") dated 20 May 2020 and the latest versions of the supplements for the sub-funds of the Company (together the "Prospectus") as may be amended from time to time.

The offering of the shares of the Sub-Funds of the Company listed in Appendix 1 to this German Country Supplement has not been notified to the German Financial Services Supervisory Authority in accordance with Section 310 of the German Investment Code (*Kapitalanlagegesetzbuch – KAGB*). Shares of these Sub-Funds may not be offered to investors in the Federal Republic of Germany.

The offering of the shares of the remaining Sub-Funds of the Company made available through the Prospectus has been notified to the German Financial Supervisory Authority in accordance with section 310 of the German Investment Code.

1. Information Agent in the Federal Republic of Germany

Mercer Global Investments Europe Limited - Niederlassung Deutschland, Mercer, Platz der Einheit 1, 60327 Frankfurt am Main, Germany has undertaken the role of information agent in the Federal Republic of Germany in accordance with section 309 para.2 of the Investment Code.

The latest version of the Prospectus, the key investor information documents relating to the shares of the Funds that are admitted to be distributed in Germany, copies of the Memorandum and Articles of Association of the Company and the annual and the semi-annual reports will be available free of charge in paper form at the offices of Mercer Global Investments Europe Limited, Niederlassung Deutschland.

Copies of the following material contracts as well as the other relevant documents will be available to view free of charge at the offices of Mercer Global Investments Europe Limited, Niederlassung Deutschland;

- (a) Management Agreement dated 18 August 2006 (as may be amended from time to time) between the Company and the Manager pursuant to which the Manager was appointed to provide management, administration and distribution services to the Company;
- (b) Administration Agreement dated 30 November 2009 (as amended) between the Manager and the Administrator pursuant to which the Administrator was appointed to provide administration, accounting, Shareholder registration and transfer agency services to the Company;
- (c) Depositary Agreement dated 1 June 2016 (as may be amended from time to time) between the Company and the Depositary pursuant to which the Depositary has been appointed as depositary and custodian of the Company's assets;

- (d) Investment Management Agreement with respect to each Sub-Fund dated 18 August 2006 (as may be amended from time to time) between the Manager and the Investment Manager pursuant to which the Investment Manager was appointed to provide investment management services to the Company with respect to the Sub-Funds;
- (e) Distribution Agreement dated 18 August 2006 (as may be amended from time to time) between the Company and the Distributor pursuant to which the Distributor was appointed to provide distribution and placing services to the Company;
- (f) The UCITS-Regulations; and
- (g) A list of past and current directorships and partnerships held by each Director over the last five years.

The latest subscription, redemption and conversion prices as well as possible notices to investors are available free of charge upon request at the offices of Mercer Global Investments Europe Limited, Niederlassung Deutschland. No shares will be issued as printed individual certificates.

2. *Redemption requests from and payments to shareholders in Germany*

Investors in Germany can submit their redemption and conversion requests relating to the shares of the Company that are admitted to be distributed in Germany to the respective entity in Germany maintaining their custody accounts (*depotführende Stelle*) which will in turn forward the requests for processing to the Administrator or will request the redemption in its own name for the account of the investor.

Distributions of the Company, the payments of redemption proceeds and other payments to the investors in Germany will also be made through the respective entity in Germany maintaining the client's custody account (*depotführende Stelle*) which will credit the payments to the investor's account.

3. *Publications*

The subscription and redemption prices will be published on www.bloomberg.com. Notices to shareholders, if any, will be made via shareholder letter.

The shareholders in Germany will be informed additionally via a publication in the Federal Gazette ("*Bundesanzeiger*") about:

- (a) the suspension of the redemption of the Shares,
- (b) the termination of the management of the Company or a Fund or its liquidation,
- (c) changes to the Articles of Association of the Company that are incompatible with the existing investment policies, that affect material investor rights or that affect the fees and reimbursement of expenses that can be paid out of the assets of the fund,
- (d) the merger of a Fund in the form of the information on the merger that is required to be prepared according to article 43 of the Directive 2009/65/EC,
- (e) the conversion of a Fund into a feeder fund or changes to a master fund in the form of the information that are required to be prepared according to article 64 of the Directive 2009/65/EC.

4. *Taxation*

Shareholders should seek professional advice concerning the tax consequences of the investment in the Funds prior to making an investment decision.

Appendix 1

- 1. Arrowstreet Global Equity Fund**
- 2. DAM Alternatives Strategies**
- 3. Mercer Alternative Risk Premia Fund**
- 4. Mercer Diversified Retirement Fund**
- 5. Mercer Multi Asset Defensive Fund**
- 6. Mercer Multi Asset Growth Fund**
- 7. Mercer Multi Asset High Growth Fund**
- 8. Mercer Multi Asset Moderate Growth Fund**
- 9. Mercer Passive Fundamental Indexation Global Equity Feeder Fund**
- 10. Mercer Passive Global Listed Infrastructure Feeder Fund**
- 11. Mercer Passive Global Small Cap Equity Feeder Fund**
- 12. Mercer Passive Sustainable Global Equity Feeder Fund**
- 13. Mercer Passive Sustainable US Equity Feeder Fund**
- 14. Mercer Short Dated UK Gilt Fund**
- 15. Mercer Short Duration Bond Fund 3**
- 16. Mercer US Treasury 1-3 Year Bond Fund**
- 17. Mercer US Treasury 3-7 Year Bond Fund**
- 18. Mercer USD Cash Fund**
- 19. MGI Japanese Equity Fund**
- 20. MGI Pacific Basin (ex Japan) Equity Fund**
- 21. MGI U.S. Equity Fund**
- 22. MGI UK Bond Fund**
- 23. MGI UK Cash Fund**
- 24. MGI UK Equity Fund**
- 25. MGI UK Inflation Linked Bond Fund**
- 26. MGI UK Long Gilt Fund**
- 27. PIMCO Global Aggregate Bond Fund**